

**ANNOUNCEMENT OF 16.03.2023****Investor's Update**

Attica Bank S.A. (hereinafter “the Bank”) following a relevant request by the Hellenic Capital Market Commission and further to its corporate announcement of 13.02.2023, informs investors that the implementation of the NPE Strategy approved by the Bank’s Board of Directors, which includes the gradual disinvestment of the Bank from the securities’ notes of its’ securitizations and/or portfolios’ sales and in particular at this stage, from Astir 1 and Metexelixis portfolios, is in progress.

Provided that there is an agreement concerning the aforementioned parts of the disinvestment in a time period until the disclosure of the 2022 Annual Financial Statements, this will entail to the booking of additional provisions of an estimated amount of approximately 0.3 billion euros, which will be reflected in the abovementioned financial statements.

Following the aforementioned, the booking of additional provisions of 0.3 billion euros would have a subsequent effect on the Group’s financial figures as published on 30.09.2022 Financial Statements.

<i>(amounts in € bln)</i>	Published Figures	Pro-Forma Figures
Profit / (Loss) before tax	(0.03)	(0.33)
Profit / (Loss) Loss after tax	(0.04)	(0.35)
Equity	0.29	(0.02)

Nevertheless, the booking – subject to binding offers and prior to an agreement concerning the relevant disinvestment – of these provisions has been incorporated as an assumption of the updated Business Plan 2022-2025, as approved by the Board of Directors, while a more detailed note concerning the aforementioned has been included in the Supplement of the Prospectus that is under approval from the Hellenic Capital Market Commission regarding the public offering and listing of the new shares in the context of the implementation of the Bank’s share capital increase.

It is pointed out that the implementation of the Share Capital Increase is in progress according to the resolutions of the Extraordinary General Meeting of 30.12.2022.

The Bank will inform investors promptly for any further development.

