

ANNOUNCEMENT 21.12.2021**FULL SUBSCRIPTION OF THE SHARE CAPITAL INCREASE THROUGH CASH PAYMENT WITH PRE-EMPTIVE RIGHTS IN FAVOUR OF THE EXISTING SHAREHOLDERS**

Attica Bank S.A. (hereinafter the "Attica Bank") informs the investors that the Share Capital Increase through cash payment with pre-emptive rights in favour of the existing shareholders which was resolved by the Board of Directors of Attica Bank during its meeting held on 05.11.2021, by virtue of the authorization granted to it by the resolutions of the General Meeting of shareholders of Attica Bank, dated 07.07.2021 and 15.09.2021 (the "Share Capital Increase"), was successfully completed by raising funds of an amount of €240,000,000 and issuing 1,200,000,000 new common registered voting shares (the "New Shares").

In accordance with the provisions of Regulation (EU) 2017/1129 and the delegated Regulations (EU) 2019/980 and 2019/979, as applicable, as well as of Greek Law 4706/2020, and following approval of the Hellenic Capital Market Commission (the "HCMC"), on 15.12.2021 Attica Bank published a Supplement to the Prospectus approved by the HCMC on 18.11.2021 (the "Supplement") and informed the investors, in accordance with Article 23(2a) of Regulation (EU) 2017/1129, that those investors who had already agreed to subscribe for New Shares prior to the publication of the Supplement, had the right to withdraw from their subscription within three (3) working days from the publication of the Supplement, i.e. from 16.12.2021 until 20.12.2021. By exercising their withdrawal right, 24 investors withdrew from their subscription who had agreed to cover a total of 1,263,409 new shares.

89.77% of the Share Capital Increase was subscribed for by investors exercising their pre-emptive rights, with payment of a total amount of € 215,441,058.80 corresponding to 1,077,205,294 New Shares, of which 753,826,957 New Shares were subscribed for by the Hellenic Financial Stability Fund (HFSF), 176,368,926 New Shares were subscribed for by the Engineers and Public Works Contractors Fund (TMEDE), and 23,886,938 New Shares were subscribed for by the Electronic Unified Single Social Security Agency (e-EFKA).

Therefore, 122,794,706 New Shares remained unsubscribed and were allocated by the Board of Directors of 20.12.2021 as follows: (a) 1,932,868 New Shares, corresponding to a total amount of € 386,573.60, were allocated to investors that have expressed interest until 17.12.2021 and (b) 120,861,838 New Shares, corresponding to a total amount of € 24,172,367.60 that have been allocated to the company RINO A LTD, pursuant the binding basic terms and conditions agreement of 09.12.2021 (the "Agreement") between TMEDE, HFSF and "Ellington Solutions S.A." and "ES GINI Investments Limited", as the terms of the agreement were disclosed to the Bank.

As a result of the above, the final subscription percentage of the Share Capital Increase amounts to 100.00% and the amount of funds raised to €240,000,000, while the share capital of Attica Bank was increased by €240,000,000 with the issuance of 1,200,000,000 new common, registered voting shares, each with a nominal value of €0.20.

Thus, as at today, the share capital of the Bank amounts to €244,845,889 and is divided into 1,224,229,445 common registered voting shares, each with a nominal value of €0.20.

The certification of the timely and full payment of the Share Capital Increase according to article 20 of Law 4548/2018, was completed on 21.12.2021 by the Board of Directors of Attica Bank.

The New Shares will be delivered to the beneficiaries in dematerialised form by crediting in the Dematerialised Securities System (D.S.S.). Attica Bank will inform the investors with a new announcement on the exact date that the the New Shares will be credited to the security accounts of the beneficiaries and the commencement of their trading period on the Athens Exchange.

ATTICA BANK S.A.